

# Pacific Australia Labour Mobility scheme quarterly update

Data current up to 30 June 2025

Published: 12 September 2025

Data about workers and employers participating in the Pacific Australia Labour Mobility (PALM) scheme, is published monthly on the PALM website [www.palmscheme.gov.au/palm-scheme-data](http://www.palmscheme.gov.au/palm-scheme-data). This quarterly report presents longer-term trends and analysis for key metrics.

PALM scheme worker counts are a measure of the number of workers from participating PALM scheme countries holding a valid visa who are currently onshore in Australia. Worker participation will vary from month to month reflecting a range of factors, including:

- the cyclical nature of the program and worker visa conditions (9 months for the short-term stream and up to 4 years for the long-term stream)
- changing workforce demand e.g. stemming from growing cycles for different crops in different regions, and
- workers returning home for holidays or other personal commitments.

PALM scheme employer counts record the number of employers holding a current PALM scheme deed.

## PALM scheme worker trends

Over the 12 months to June 2025:

- The worker count decreased by 9%. Short-term worker counts declined by 7% over the year while long-term worker counts declined by 11% over the year.
- Worker counts by industry:
  - Agriculture declined by 7% (1,290 workers) since June 2024. One factor contributing to the decline was the departure of 408 Pandemic event visa holders, many of whom had been employed in the agricultural sector.
  - Meat processing declined by 16% (2,100 workers) over the year to June 2025. Over 98% of workers in this industry are in the long-term stream. A slightly higher proportion of these workers temporarily departed Australia in December 2024 compared with December 2023.
  - Other PALM industries (which account for about 9% of the total PALM workforce) recorded an increase over the year: Accommodation decreased by 3%; Health care and Social Assistance increased by 3%; and Other industries increased by 34%.
- By country, between June 2024 and June 2025, worker counts:
  - increased for: Nauru, Papua New Guinea, Timor-Leste and Tuvalu.
  - decreased for: Fiji, Kiribati, Samoa, Solomon Islands, Tonga and Vanuatu.

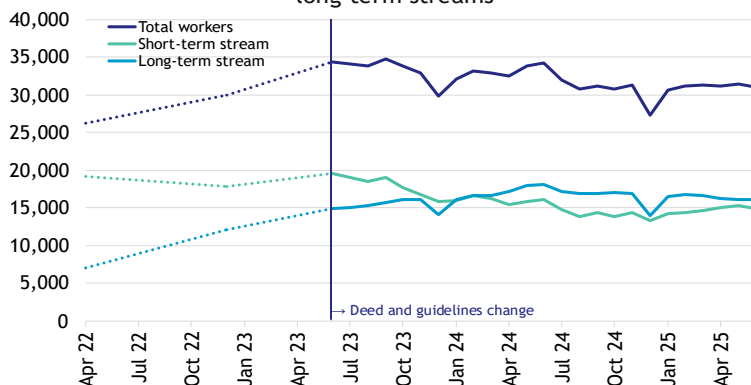
## PALM scheme employer trends

The number of PALM scheme employers has continued to grow since the new PALM scheme deed and guidelines were introduced in June 2023.

- 134 new employers have joined the scheme since June 2023, bringing the total number of employers to 513 in June 2025.

## Worker trends – year to June 2025

Figure 1: PALM scheme workers: Total, short-term and long-term streams



Source: DEWR, PALM scheme published data. Values between Apr 2022 and Dec 2022 and Jun 2023 (shown as a dotted line) have been interpolated.

In June 2025, there were:

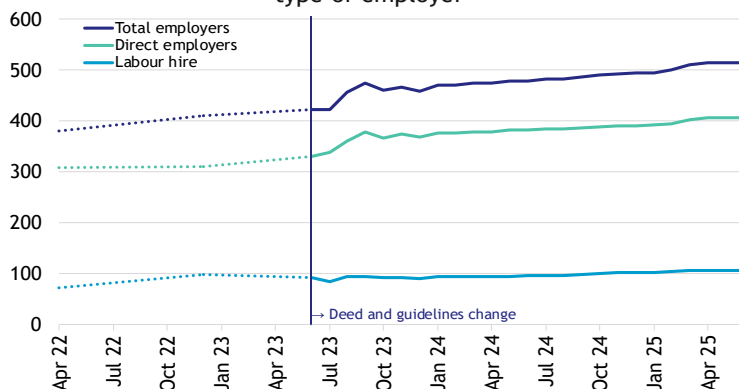
- 31,055 workers
- 14,945 in the short-term stream
- 16,110 in the long-term stream

In the 12 months to June 2025, the number of workers fell by 9%:

- Total long-term stream was down by 11%
- Total short-term stream was down by 7%

## PALM scheme employers

Figure 2: PALM scheme employers: Total number by type of employer



Source: DEWR, PALM scheme published data. Values between Apr 2022 and Dec 2022 and Jun 2023 (shown as a dotted line) have been interpolated.

In June 2025, there were:

- 513 employers
- 406 were direct employers, up by 6% in the 12 months to June 2025
- 107 were labour hire employers, up by 11% in the 12 months to June 2025.

### Data and chart notes:

All published PALM scheme worker data including any totals and subtotals are rounded to the nearest 5. For more information see the Glossary.

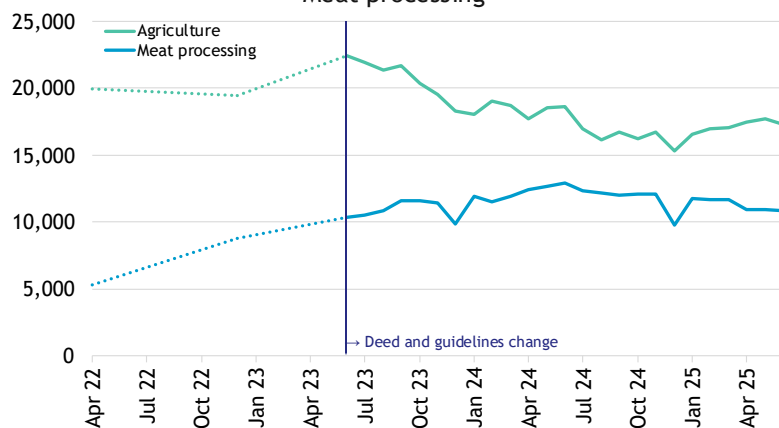
Worker counts are only available for April 2022, December 2022 and from June 2023 onwards. In the charts in this report, the unknown values between April 2022 and December 2022, and December 2022 and June 2023 have been inferred and are represented by the dotted lines. This produces artificially smooth lines that are not representative of the usual fluctuations expected in the monthly data

## Appendix A: Detailed PALM scheme worker trends

### PALM scheme worker trends by industry

The PALM scheme has become increasingly diversified, with employers from a broad range of industries entering the scheme, offering Pacific Island and Timor-Leste workers more choice.

Figure A1: PALM scheme workers in Agriculture and Meat processing

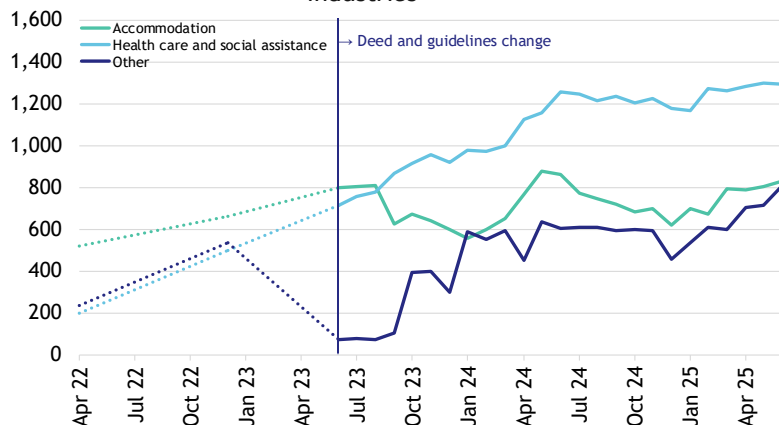


Source: DEWR, PALM scheme published data. Values between Apr 2022 and Dec 2022 and Jun 2023 (shown as a dotted line) have been interpolated.

In June 2025, there were:

- 17,295 workers in Agriculture
  - down by 13% since April 2022
  - down by 7% in the 12 months to June 2025
  - 83% were short-term
  - 17% were long-term
- 10,825 workers in Meat processing
  - doubling since April 2022
  - down by 16% in the 12 months to June 2025
  - 2% were short-term
  - 98% were long-term

Figure A2: PALM scheme workers in remaining industries



Source: DEWR, PALM scheme published data. Values between Apr 2022 and Dec 2022 and Jun 2023 (shown as a dotted line) have been interpolated.

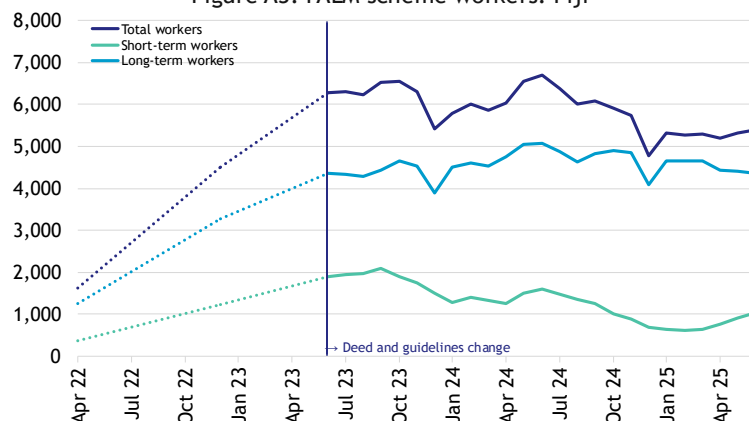
In June 2025, there were:

- 830 workers in Accommodation
  - up by 60% since April 2022
  - down by 3% in the 12 months to June 2025
  - 30% were short-term
  - 70% were long-term
- 1,290 workers in Health care and Social Assistance
  - up significantly since April 2022
  - up by 3% in the 12 months to June 2025
  - 100% were long-term
- 810 workers in Other industries
  - more than tripled since April 2022
  - up by 34% in the 12 months to June 2025
  - 17% were short-term
  - 83% were long-term

## PALM scheme worker trends by country of origin

### Fiji

Figure A3: PALM scheme workers: Fiji



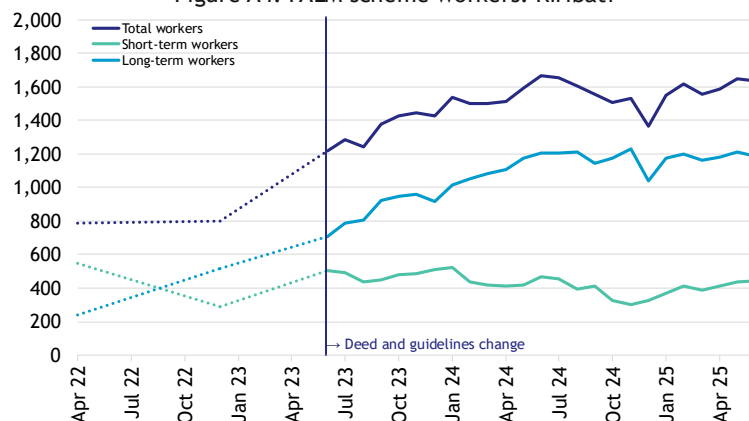
Source: DEWR, PALM scheme published data. Values between Apr 2022 and Dec 2022 and Jun 2023 (shown as a dotted line) have been interpolated.

In June 2025, there were 5,395 workers from Fiji:

- more than tripled since April 2022
- down by 19% in the 12 months to June 2025
- 81% of Fijian PALM scheme workers were in the long-term stream

### Kiribati

Figure A4: PALM scheme workers: Kiribati



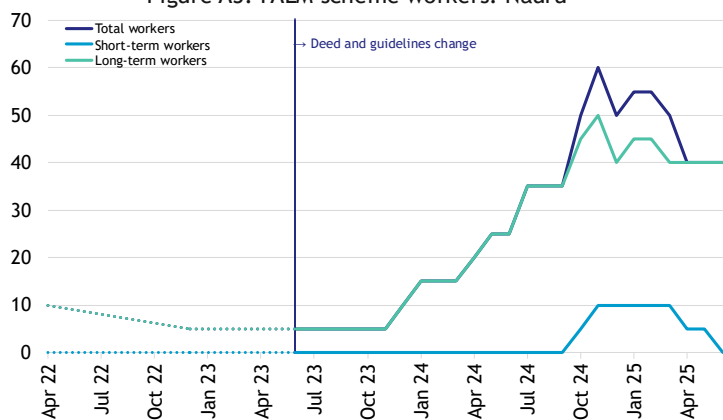
Source: DEWR, PALM scheme published data. Values between Apr 2022 and Dec 2022 and Jun 2023 (shown as a dotted line) have been interpolated.

In June 2025, there were 1,635 workers from Kiribati:

- doubling since April 2022
- down by 2% in the 12 months to June 2025
- 73% of I-Kiribati PALM scheme workers were in the long-term stream

### Nauru

Figure A5: PALM scheme workers: Nauru



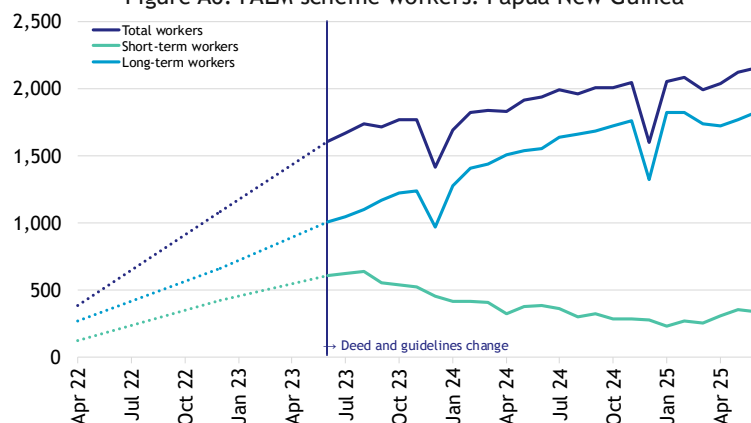
Source: DEWR, PALM scheme published data. Values between Apr 2022 and Dec 2022 and Jun 2023 (shown as a dotted line) have been interpolated.

In June 2025, there were 40 workers from Nauru:

- up by 30 workers since April 2022
- up by 15 workers in the 12 months to June 2025
- All Nauruan PALM scheme workers were in the long-term stream

## Papua New Guinea

Figure A6: PALM scheme workers: Papua New Guinea



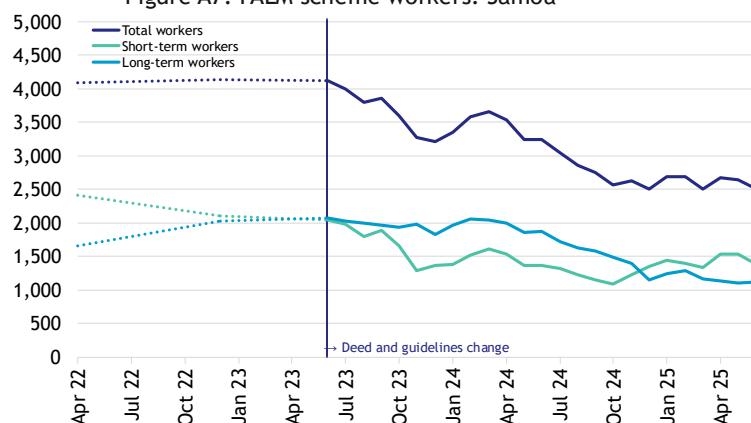
Source: DEWR, PALM scheme published data. Values between Apr 2022 and Dec 2022 and Jun 2023 (shown as a dotted line) have been interpolated.

In June 2025, there were 2,155 workers from Papua New Guinea:

- up significantly since April 2022
- up by 11% in the 12 months to June 2025
- 84% of Papua New Guinean PALM scheme workers were in the long-term stream

## Samoa

Figure A7: PALM scheme workers: Samoa



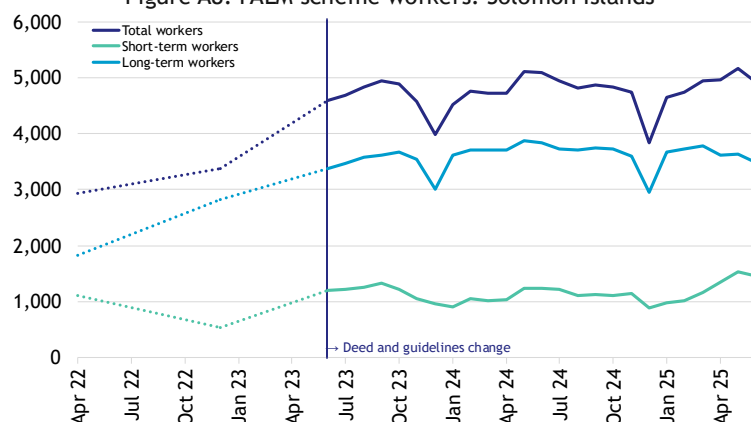
Source: DEWR, PALM scheme published data. Values between Apr 2022 and Dec 2022 and Jun 2023 (shown as a dotted line) have been interpolated.

In June 2025, there were 2,505 workers from Samoa:

- down by 39% since April 2022
- down by 23% in the 12 months to June 2025
- 55% of Samoan PALM scheme workers were in the short-term stream

## Solomon Islands

Figure A8: PALM scheme workers: Solomon Islands



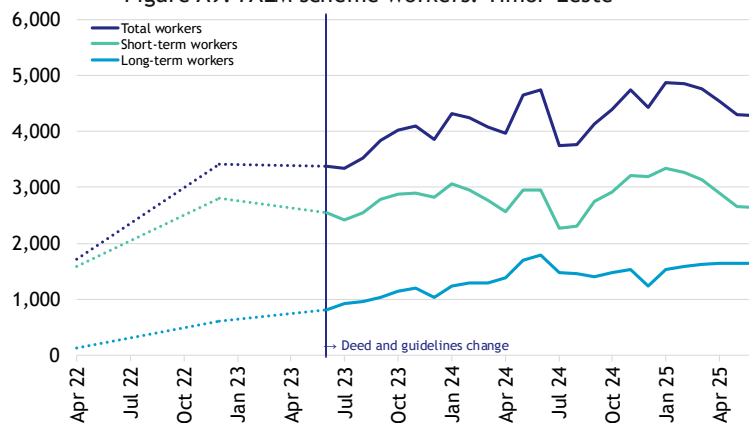
Source: DEWR, PALM scheme published data. Values between Apr 2022 and Dec 2022 and Jun 2023 (shown as a dotted line) have been interpolated.

In June 2025, there were 4,930 workers from the Solomon Islands:

- up by 69% since April 2022
- down by 3% in the 12 months to June 2025
- 71% of Solomon Islander PALM scheme workers were in the long-term stream

## Timor-Leste

Figure A9: PALM scheme workers: Timor-Leste



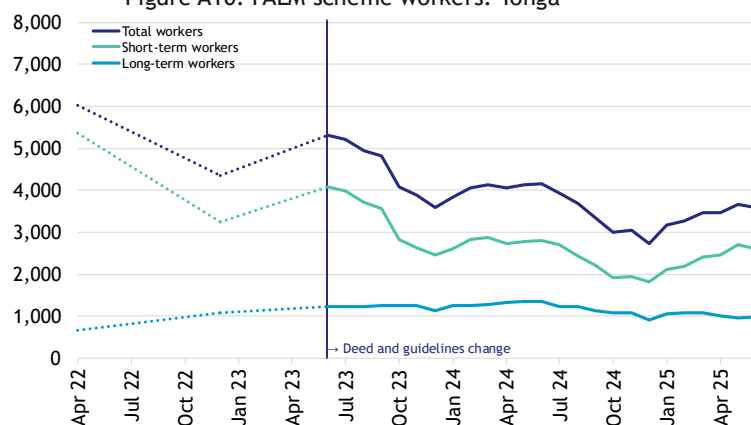
Source: DEWR, PALM scheme published data. Values between Apr 2022 and Dec 2022 and Jun 2023 (shown as a dotted line) have been interpolated.

In June 2025, there were 4,290 workers from Timor-Leste:

- up by 150% since April 2022
- down by 10% in the 12 months to June 2025
- 62% of Timorese PALM scheme workers were in the short-term stream

## Tonga

Figure A10: PALM scheme workers: Tonga



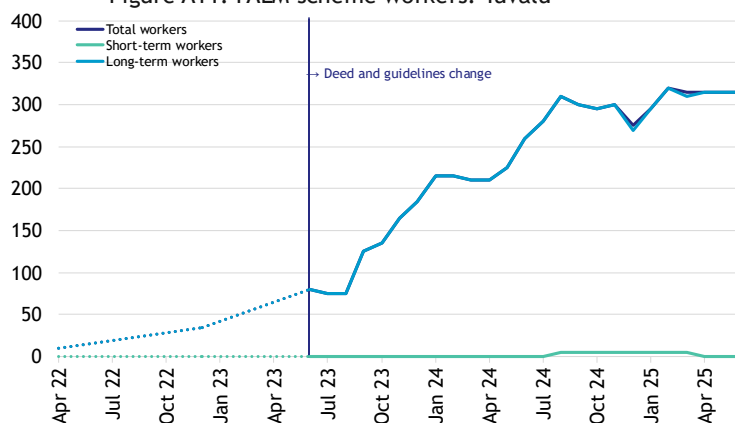
Source: DEWR, PALM scheme published data. Values between Apr 2022 and Dec 2022 and Jun 2023 (shown as a dotted line) have been interpolated.

In June 2025, there were 3,600 workers from Tonga:

- down by 40% since April 2022
- down by 14% in the 12 months to June 2025
- 73% of Tongan PALM scheme workers were in the short-term stream

## Tuvalu

Figure A11: PALM scheme workers: Tuvalu



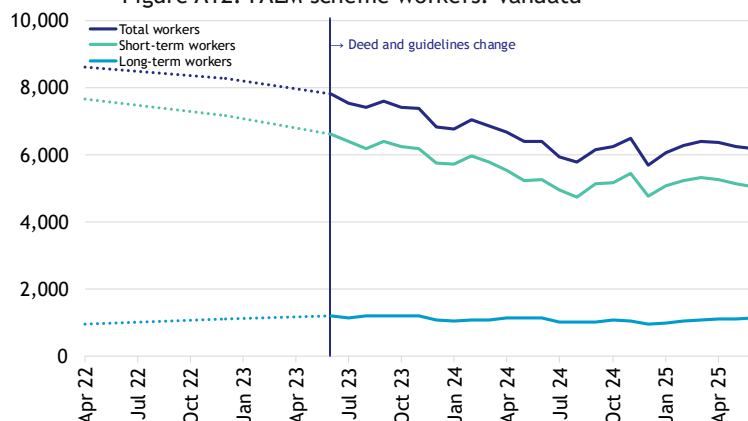
Source: DEWR, PALM scheme published data. Values between Apr 2022 and Dec 2022 and Jun 2023 (shown as a dotted line) have been interpolated.

In June 2025, there were 315 workers from Tuvalu:

- a significant increase since April 2022, noting the historically low number of workers
- up by 21% in the 12 months to June 2025
- All Tuvaluan PALM scheme workers were in the long-term stream

## Vanuatu

Figure A12: PALM scheme workers: Vanuatu



Source: DEWR, PALM scheme published data. Values between Apr 2022 and Dec 2022 and Jun 2023 (shown as a dotted line) have been interpolated.

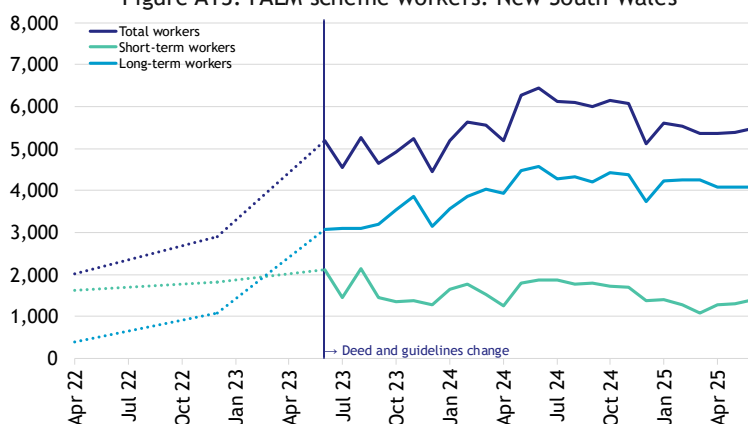
In June 2025, there were 6,185 workers from Vanuatu:

- down by 28% since April 2022
- down by 3% in the 12 months to June 2025
- 81% of ni-Vanuatu PALM scheme workers were in the short-term stream

## PALM scheme worker trends by state/territory

### New South Wales

Figure A13: PALM scheme workers: New South Wales



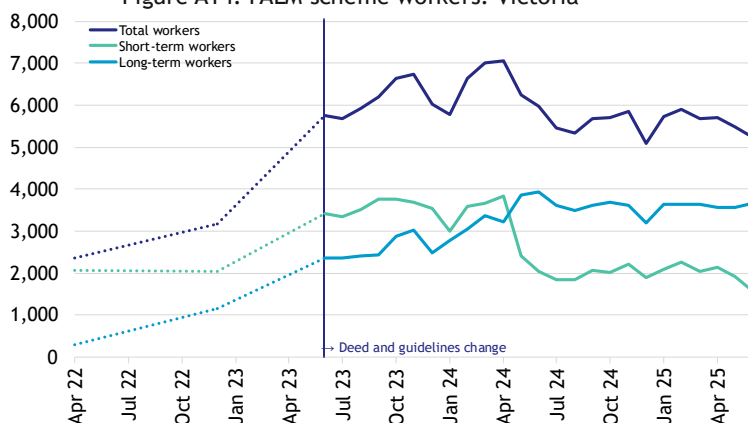
Source: DEWR, PALM scheme published data. Values between Apr 2022 and Dec 2022 and Jun 2023 (shown as a dotted line) have been interpolated.

In June 2025, there were 5,480 workers in New South Wales:

- up by 171% since April 2022
- down by 15% in the 12 months to June 2025
- 74% of New South Wales PALM scheme workers were in the long-term stream

### Victoria

Figure A14: PALM scheme workers: Victoria



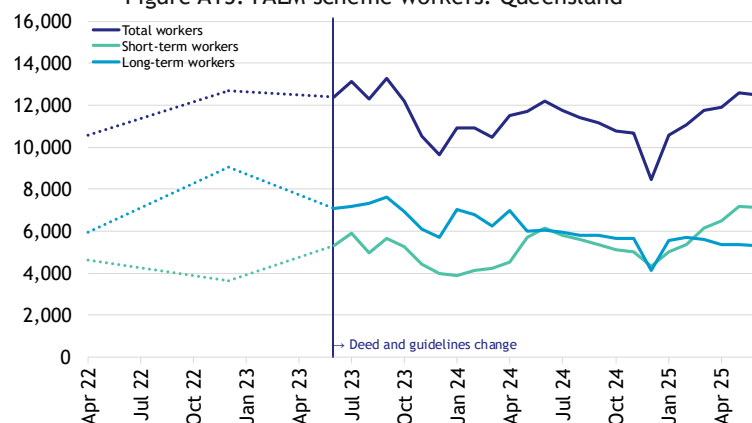
Source: DEWR, PALM scheme published data. Values between Apr 2022 and Dec 2022 and Jun 2023 (shown as a dotted line) have been interpolated.

In June 2025, there were 5,230 workers in Victoria:

- up by 121% since April 2022
- down by 13% in the 12 months to June 2025
- 70% of Victorian PALM scheme workers were in the long-term stream

## Queensland

Figure A15: PALM scheme workers: Queensland



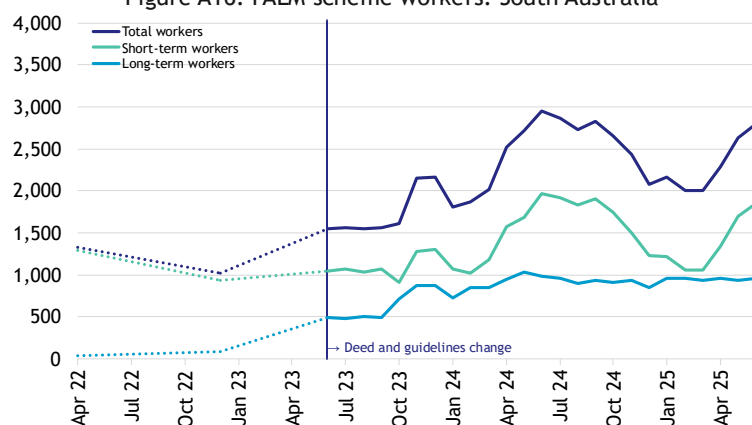
Source: DEWR, PALM scheme published data. Values between Apr 2022 and Dec 2022 and Jun 2023 (shown as a dotted line) have been interpolated.

In June 2025, there were 12,480 workers in Queensland:

- up by 18% since April 2022
- up by 2% in the 12 months to June 2025
- 57% of Queensland PALM scheme workers were in the short-term

## South Australia

Figure A16: PALM scheme workers: South Australia



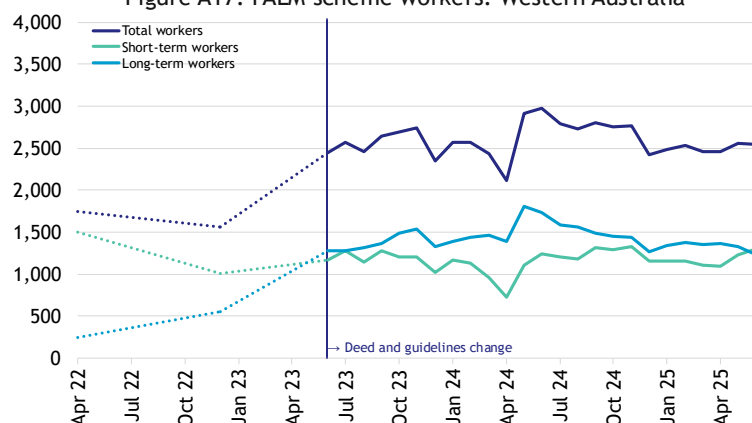
Source: DEWR, PALM scheme published data. Values between Apr 2022 and Dec 2022 and Jun 2023 (shown as a dotted line) have been interpolated.

In June 2025, there were 2,805 workers in South Australia:

- up by 112% since April 2022
- down by 5% in the 12 months to June 2025
- 66% of South Australian PALM scheme workers were in the short-term stream

## Western Australia

Figure A17: PALM scheme workers: Western Australia



Source: DEWR, PALM scheme published data. Values between Apr 2022 and Dec 2022 and Jun 2023 (shown as a dotted line) have been interpolated.

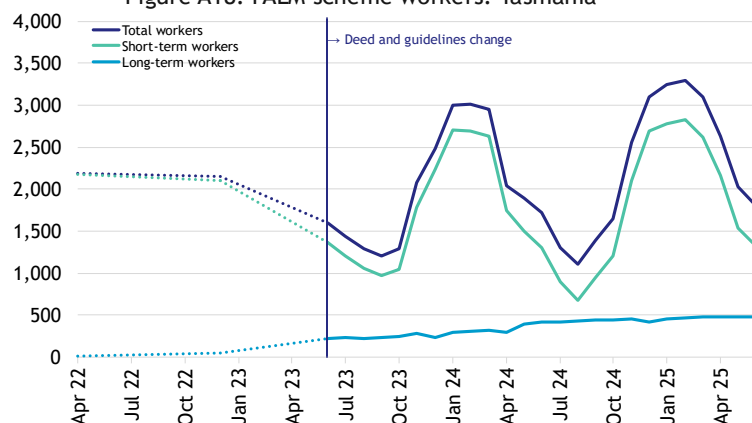
In June 2025, there were 2,550 workers in Western Australia:

- up by 46% since April 2022
- down by 14% in the 12 months to June 2025
- 51% of Western Australian PALM scheme workers were in the short-term stream



## Tasmania

Figure A18: PALM scheme workers: Tasmania



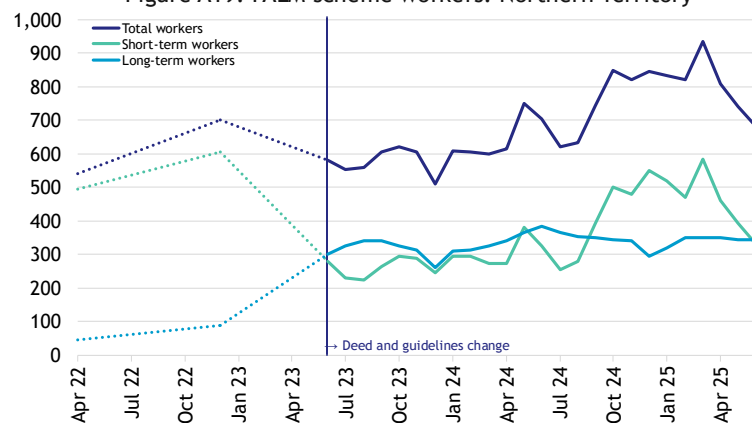
Source: DEWR, PALM scheme published data. Values between Apr 2022 and Dec 2022 and Jun 2023 (shown as a dotted line) have been interpolated.

In June 2025, there were 1,800 workers in Tasmania:

- down by 18% since April 2022
- up by 4% in the 12 months to June 2025
- 73% of Tasmanian PALM scheme workers were in the short-term stream

## Northern Territory

Figure A19: PALM scheme workers: Northern Territory



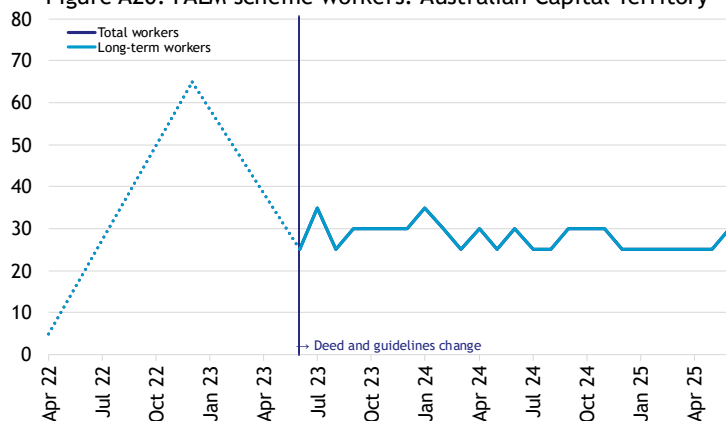
Source: DEWR, PALM scheme published data. Values between Apr 2022 and Dec 2022 and Jun 2023 (shown as a dotted line) have been interpolated.

In June 2025, there were 680 workers in the Northern Territory:

- up by 26% since April 2022
- down by 4% in the 12 months to June 2025
- 51% of Northern Territory PALM scheme workers were in the long-term stream

## Australian Capital Territory

Figure A20: PALM scheme workers: Australian Capital Territory



Source: DEWR, PALM scheme published data. Values between Apr 2022 and Dec 2022 and Jun 2023 (shown as a dotted line) have been interpolated.

In June 2025, there were 30 workers in the Australian Capital Territory:

- broadly steady since mid-2023
- all PALM scheme workers in the Australian Capital Territory were in the long-term stream

## Explanatory notes

### Introduction

The PALM scheme allows Australian businesses to hire workers from 9 Pacific Island countries and Timor-Leste when there are not enough local workers available. Businesses who meet the eligibility criteria can access workers in the short-term stream (up to 9 months) and/or in the long-term stream (between one and 4 years).

PALM scheme employers in the agriculture sector and select agriculture-related food product manufacturing sectors can be based anywhere in Australia. All other sectors must be based in a regional or rural location.

For more information, refer to the PALM scheme website: [www.palmscheme.gov.au](http://www.palmscheme.gov.au).

### Data sources

PALM scheme worker data is a combination of data from the Department of Employment and Workplace Relations (DEWR) IT systems and visa data sourced from the Department of Home Affairs. DEWR administrative data is stored in a live system and reliant on information entered by labour sending units located in each of the partner countries and PALM scheme employers.

### Data confidentiality

To protect individuals' privacy, all cells including any totals and subtotals have been rounded to the nearest 5; values from 1 to 7 are rounded to 5. Zero cells are actual zeros. This may result in non-additivity for some totals. Caution should be taken in recalculating totals from rounded data, as this may compound the effects of rounding.

### Glossary

#### *PALM scheme worker:*

Citizen of a PALM scheme participating country who is issued an approved offer of employment in accordance with the PALM scheme deed and who is granted a PALM stream - temporary work (international relations) visa (subclass 403); or who held a pandemic event (subclass 408) visa (up to December 2024).

PALM scheme worker data is derived by combining data from DEWR's IT systems and visa data sourced from the Department of Home Affairs. DEWR data is matched against visa data for comprehensive validation and used to construct valid and accurate counts for PALM scheme workers who are identified in visa data as onshore. Offshore visa holders are excluded from the counts.

#### *PALM scheme employer:*

An entity contracted by DEWR under the PALM scheme deed. Employers can be direct employers (arranges the placement of PALM scheme workers it employs with its own business) or labour hire organisations arranging the placement of PALM scheme workers it employs with host organisations using a labour hire arrangement.

#### *Country of origin:*

PALM scheme participating country that a PALM scheme worker is from. PALM scheme participating countries are Fiji, Kiribati, Nauru, Papua New Guinea, Samoa, Solomon Islands, Timor-Leste, Tonga, Tuvalu and Vanuatu.

'Unknown' country of origin is where country of origin cannot be determined for a PALM scheme worker due to incomplete data.

### Stream:

Length of placement of employed PALM scheme workers. This is either 'short-term' or 'long-term':

- *Short-term*: a placement with short-term PALM scheme workers who hold the relevant visa and are employed in a contract of work for up to 9 months.
- *Long-term*: a placement with long-term PALM scheme workers who hold the relevant visa and are employed in a contract of work for up to 4 years (non-seasonal).

### Industry:

Where possible, industries are classified to the Australian Bureau of Statistics Australian and New Zealand Standard Industrial Classification (ANZSIC). An individual business entity is assigned to an industry based on its predominant activity.

Due to gaps in data sources, a best-fit approach has been used to identify industry. 'Role descriptions' (which are job or occupation descriptions) may be used to help identify an accurate industry fit. PALM scheme data is reported to 5 key industry groups: Agriculture, Meat Processing, Accommodation, Health Care and Social Assistance, and Other industries.

- *Agriculture*:  
Reflects workers in ANZSIC Division A: Agriculture, Forestry and Fishing.
- *Meat Processing*:  
Includes Meat and Meat Product Manufacturing (a subset of the ANZSIC Division C: Manufacturing)
- *Accommodation*:  
ANZSIC Division H: Accommodation and Food Services.
- *Health care and social assistance*:  
ANZSIC Division Q: Health Care and Social Assistance. Includes aged, disability and other health care services, including residential care.
- *Other Industries*:  
Includes all remaining industries, that are not otherwise classified to the industries above. Note that a small number of workers in manufacturing in non-meat processing (such as grain and cereal manufacturing, or textile or clothing manufacturing) are included in Other industries. Any workers in Retail are included in Other industries.

## Citation

Any publications or reports using the data reported by DEWR must cite DEWR as the source. Where this data has been used for further analysis and interpretation, DEWR requests the inclusion of the following statement in the published report:

*"The views expressed in this report are those of the authors and do not necessarily represent those of DEWR."*

## Contact

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- for PALM scheme data enquiries: ([pacificlabourdata@dewr.gov.au](mailto:pacificlabourdata@dewr.gov.au)).